

1 November 2018

Company Announcements
Australian Securities Exchange, Sydney

Interim Portfolio Valuation Update

Portfolio value at month end of \$101.9 million (Ex-Dividend)

The Manager of Clime Capital Limited (“Company”) advises that at the close of business on 31 October 2018, the gross value of the Company’s investment portfolio was approximately \$101.9 million (Ex-Dividend).

The gross asset figure is calculated after cash dividend payment of \$0.93 million (ex-DRP) for the Sep 2018 quarter.

The gross asset also includes an accrual for interest payable of approximately \$220k on Convertible Notes for the two months ending 31 October 2018. The company accrues interest around \$110k per month until paid each quarter.

In accordance with the on-market buy-back scheme, the Company during the month bought back 102,753 ordinary shares for \$91,485 at an average price of \$0.890 per share.

A full NTA review will be released to the market prior to 15 November.

For further information contact:

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