



06 November 2017

ASX RELEASE

CLIME CAPITAL (ASX: CAM)

CLIME CAPITAL CLOSES PRIVATE PLACEMENT OF THE 6.25% REDEEMABLE LOAN NOTE

The Board of Directors of CAM are pleased to announce that the Company has successfully placed \$7 million Convertible Loan Notes through Private Placement pursuant to the announcement on 24 October 2017.

Due to strong demand, the Board has approved the issue of an additional \$0.5 million notes. As a result the Placement has been increased from \$6.5 million as previously advised to \$7 million, a maximum of 7.3 million notes.

The redeemable convertible notes will be ASX-listed, pay 6.25% per annum by way of quarterly interest payments, be issued at 96 cents per note and have a term of approximately 4 years.

Shareholders will receive details of the entitlement issue in the coming weeks. The issue to Shareholders will also include a facility where, beyond their entitlement, they can bid for the Shareholder entitlement shortfall.

The company intends to use the proceeds of the Placement and the Entitlement Offer to invest in securities on the ASX, recognised international exchanges and selected unlisted investments.

The entitlement issue of \$14.4 million has been underwritten by Sanlam Private Wealth Pty Ltd.

Legal advisors are Ashurst Australia.

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